**INTEREST RATES MARKET NOTICE**

**Date: 24 August 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC225”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED**on Interest Rate Market with effect from 25 August 2022.

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IVC225

**Nominal Issued** R200,000,000

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 25 Aug 2022 of …% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 September 2024

**Books Close Date** 18 March, 18 September, 18 December (per aps)

**Interest Payment Date(s)** 27 March, 27 September, 27 December (per aps)

**Last Day to Register** By 17:00 on17 March, 17 September, 17 December (per aps)

**Issue Date** 25 August 2022

**Date Convention** Following

**Interest Commencement Date** 25 August 2022

**First Interest Payment Date** 27 September 2022

**Call / Step Up Conversion Date** 27 March 2023

**ISIN No.** ZAG000189291

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC225%20PricingSupplement2508.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC225%20PricingSupplement2508.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000